Senator the Hon Jenny McAllister
Minister for the National Disability Insurance Scheme

Ref No: MC26-010216

Senator the Hon Sue Lines
President of the Senate
Parliament House
CANBERRA ACT 2600

Dear President Sue

I write with regard to the Senate Orders for the Production of Documents moved by Senator Steele-John and agreed by the Senate on 14 May 2026.

Attached is a consolidated response for NDIS modelling directed to orders:
No. 504—National Disability Insurance Scheme—Treasury modelling
No. 506—National Disability Insurance Scheme—Treasury modelling
No. 508—National Disability Insurance Scheme—Treasury modelling

And to the orders for the same information directed to the Treasurer, as all the requested modelling is held by the Department of Health, Disability and Ageing:
No. 503—National Disability Insurance Scheme—Treasury modelling
No. 505—National Disability Insurance Scheme—Treasury modelling
No. 507—National Disability Insurance Scheme—Treasury modelling

Yours sincerely

Jenny McAllister
26 / 5 / 2025

Encl (1)
cc: Hon Dr Jim Chalmers MP, Treasurer

Participants as at	30-Jun-25 Actual	30-Jun-26 Estimate	30-Jun-27 Estimate	30-Jun-28 Estimate	30-Jun-29 Estimate	30-Jun-30 Estimate	30-Jun-31 Estimate
Financial Year	*2024-25*	*2025-26*	*2026-27*	*2027-28*	*2028-29*	*2029-30*	*2030-31*
Pre-reforms total participants	739,414	783,000	817,000	842,000	876,000	910,000	944,000
Entered scheme before 1 Jan 28 and assumed to be exited				33,000	125,000	205,000	241,000
After reforms total participants		783,000	817,000	789,000	710,000	632,000	598,000

Budget Impacts

Payments ($million) ***Underlying Cash Balance***	2025-26	2026-27	2027-28	2028-29	2029-30	Total over 4 Year	Total over 12 Years
2026-27 Budget - Total NDIS participant costs	- 49,784	- 52,447	- 53,148	- 53,710	- 54,227	**- 213,532**	**- 728,687**
2025-26 MYEFO - Total NDIS participant costs	- 49,093	- 52,684	- 57,354	- 61,660	- 66,439	**- 238,136**	**- 913,548**
Change in estimates between Budget rounds	- 691	237	4,205	7,950	12,212	**24,604**	**184,860**

Note: Figures are presented on a payments (underlying cash) basis consistent with the presentation in Budget Paper 1. (Program 1.1 *Reasonable and necessary support for participants* presented in the Department of Health, Disability and Ageing Portfolio Budget Statement p.373 is presented in expense/fiscal balance basis)

#	Reform item		2025-26	2026-27	2027-28	2028-29	2029-30	TOTAL
1	Strengthen guidance around what is reasonable and necessary	Expenses ($b)	0	-0.1	-0.6	-1	-1.2	**-2.9**
2	Reset of Social Community and Civic Participation and Capacity Building – Daily Activities Budgets for all participants	Expenses ($b)	0	-1.1	-3.7	-4.1	-4.3	**-13.2**
3	Plan management and support co-ordination reforms	Expenses ($b)	0	0	-0.2	-0.6	-0.6	**-1.4**
4	Tightening the criteria around unscheduled reassessment requests, and ending plan rollovers and stopping unspent funds being rolled over	Expenses ($b)	0	-0.3	-0.6	-0.9	-1.4	**-3.1**
5	Lower growth due to Implementation of New Framework Planning	Expenses ($b)	0	0	-0.3	-1.1	-2.5	**-3.9**
6	Access changes to enable Thriving Kids rollout	Expenses ($b)	0	0	0	-0.1	-0.3	**-0.5**
7	Introduce an Objective Test of Substantially Reduced Functional Capacity	Expenses ($b)	0	0	-1	-3	-5.3	**-9.3**
8	Differentiated pricing for unregistered providers	Expenses ($b)	0	-0.6	-0.9	-0.6	-0.5	**-2.6**
9	Mandatory registration for high-risk providers	Expenses ($b)	0	0	0	-0.1	-0.1	**-0.2**
10	Making the Minister the decision maker on pricing and related fraud measures	Expenses ($b)	0	0	-0.3	-0.3	-0.3	**-0.9**
	Total Measure impact	**Impact on fiscal balance**	**0**	**-2**	**-7.5**	**-11.9**	**-16.7**	**-38.1**
		Impact on underlying cash balance	0	-2	-7.4	-11.8	-16.6	-37.8

Note: Modelling is undertaken on an expense (fiscal balance) basis and is presented as such. The total impact on underlying cash is included for comparison to presentation in Budget Paper 2.